



richardson groves

Surgery - Bath Spa Hotel

RICHARDSON GROVES

An invitation to our Professional Advice Business Surgery

Location: Bath Spa Hotel, Sydney Road, Bath

Date: Tuesday, 20th October 2009

Local Bath professional firms **Thring Townsend, Richardson Groves, Bath & City Financial** and **Bath Building Society** have joined forces for a day to offer all local business owners the opportunity to discuss any legal, accounting, business planning or fund raising questions they may have. Rather than run a Seminar where the focus may be on one or two specific topics, the aim is to provide busy business owners with the opportunity to discuss (in private) any particular issues with a local expert. Understanding just how little time we all get for reviewing our own personal affairs, there will also be the opportunity to widen the topics discussed to cover any aspect of business or private concern.

Knowing the firms involved, the topics could be far-ranging, and the **choice is really yours**. As an indication, these could range from:

- General business planning
- Raising finance or maximising your savings
- Key insurances – shareholder protection, key man, income protection etc
- Pension planning
- Exit strategies – planning for sale, - the do's and don'ts as well as tax advice
- Review of legal business agreements – shareholders; partnership; general contracts
- Recent case or tax law implications for your business

Privately – have you had time recently to review:-

- Making the most of your savings
- Making or reviewing your will
- Pension planning
- Mortgage review
- Retirement planning
- Capital gains and Inheritance tax planning
- Recent case or tax law affecting you privately – e.g. holiday homes or furnished lettings?

The above list is by no means exhaustive, and I'm sure that there will be a topic which you would welcome the opportunity of getting some advice on. If one of our **combined team** did not feel able to cover a specific topic, we would look to bring in someone else on the day to provide you with that help.

Feedback from previous Surgeries suggest that most people would prefer to have a specific time-slot booked for a meeting, to ensure that it can be fitted into a busy working day. One of our team would look to arrange a convenient time for you to visit on the day.

To secure your place, please call and we will arrange your appointment.

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What's on

